

— THE —  
**SHARON**  
AT SOUTH PARK  


**Application  
For Residency**

# Personal Information

Confidential

## APPLICANT #1

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_  Home  Cell Email \_\_\_\_\_

Date of Birth \_\_\_\_\_

Education \_\_\_\_\_

Vocation, Avocation \_\_\_\_\_

Interests \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**APPLICANT #2** Are you legally married to applicant #1?  Yes  No

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_  Home  Cell Email \_\_\_\_\_

Date of Birth \_\_\_\_\_

Education \_\_\_\_\_

Vocation, Avocation \_\_\_\_\_

Interests \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

# Financial Statement

(Please show joint assets in this column only)

<b>ASSETS / LIABILITIES</b>	Applicant #1	Applicant #2
	Name: _____	Name: _____
1. Home Equity (Home Value less Mortgage)		
2. Other Real Estate (Value less Mortgage) Describe:		
3. Savings and Checking		
4. CDs		
5. IRAs and 401(k)s		
6. Bonds		
7. Stocks and Equity Funds		
8. Annuities (Total Current Value)		
9. Life Insurance Cash Value		
10. Family Contribution		
11. Trusts (Only list trust assets here not included in #1-10 above)		
Other (Describe)		
Liabilities (i.e. credit card sum, auto loans, notes payable)	( _____ )	( _____ )
<b>TOTAL NET WORTH</b>		

<b>GROSS ANNUAL INCOME</b> <i>(DO NOT combine incomes of Applicant #1 and Applicant #2. Please list separately.)</i>		
1. Social Security		
2. Pension (This refers to pension income NOT derived from assets above)		
3. Alimony		
4. Family Contribution		
Other (Describe)		
<b>TOTAL GROSS ANNUAL INCOME</b>		
<b>LONG TERM CARE INSURANCE</b> <i>Attach Copy of Current Policy Benefit Page</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

I/we certify that the above information is complete and true. I/we understand that concealing or misrepresenting financial information or intentional divestiture of resources will disqualify me/us from future financial assistance from The Sharon at SouthPark and will be cause for termination of my/our Resident's Agreement.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

(Signature also required on the following page) →

# Terms and Conditions

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The Sharon at SouthPark hereby acknowledges receipt of One Hundred (\$100) Dollars per person application fee and a deposit in the amount of One Thousand (\$1,000) Dollars as deposit from the Depositor(s). This deposit entitles Depositor(s) to a priority position in the Future Residency Program for future selection of a specific residence at The Sharon at SouthPark. The position is personal to the Depositor(s) and is nontransferable.

Depositor(s) may request and receive a refund of this deposit at any time by giving written notice to The Sharon at SouthPark of the Depositor's desire to withdraw from the Future Residency Program. No interest will be paid on this deposit and Depositor's position in the Future Residency Program will be immediately forfeited upon refund of the deposit.

When accommodations become available at The Sharon at SouthPark, Depositor(s) will be notified in order of their position in the Future Residency Program, and they will have a specified amount of time to accept or decline a residence. To reserve a unit, the Depositor(s) must have completed an application, paid the application fee and Future Residency Program deposit and provided all information necessary to establish that the Depositor(s) meet the health, age and financial requirements for admission to The Sharon at SouthPark. Such requirements must also be met at the time of admission. The Sharon at SouthPark reserves the right to refuse any application, and, in such event, its liability to the Depositor(s) shall be limited to a prompt refund of all deposits.

Upon the selection of a specific residence by a qualified Depositor(s), the Depositor(s) shall be required to execute a Resident's Agreement for the selected residence and to make a down payment equal to ten (10%) percent of the Entry Fee. The \$1,000 priority deposit will be credited to the Entry Fee.

If the Depositor(s) does not select a residence within the time allowed, his or her application will be returned to the Future Residency Program and held in suspense until such time as Depositor(s) notifies that he/she is prepared to make a decision. At such time, the Depositor(s) will be given notice in accordance with the priority position available and will be given a limited period of time to make a decision.

*To the best of my knowledge, the statements included in this application are complete and correct.*

Signature of Applicant #1 \_\_\_\_\_ Date \_\_\_\_\_

Signature of Applicant #2 \_\_\_\_\_ Date \_\_\_\_\_

Preferred Move-In Date  Immediately - 6 months  1 - 3 years  5+ years  
 6 months - 1 year  3 - 5 years

## Residence Preference(s)

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- |  |                                    |   |   |   |
|--|------------------------------------|---|---|---|
| <input type="checkbox"/> 1BR under 1000 SF     | <input type="checkbox"/> Terrace A | <input type="checkbox"/> Cotswold Villa | <input type="checkbox"/> The Devin      | <input type="checkbox"/> Assisted Living    |
| <input type="checkbox"/> 2 BR under 1000 SF    | <input type="checkbox"/> Terrace B | <input type="checkbox"/> Dilworth Villa | <input type="checkbox"/> The Tegan      | <input type="checkbox"/> Health Care Center |
| <input type="checkbox"/> 1 BR over 1000 SF     | <input type="checkbox"/> Terrace C | <input type="checkbox"/> Foxcroft Villa | <input type="checkbox"/> The Hartley I  |   |
| <input type="checkbox"/> 2 BR over 1000 SF     |                                    | <input type="checkbox"/> Eastover Villa | <input type="checkbox"/> The Hartley II |   |
| <input type="checkbox"/> Cottage under 1400 SF |                                    |   | <input type="checkbox"/> The Darby      |   |
| <input type="checkbox"/> Cottage over 1400 SF  |                                    |   | <input type="checkbox"/> The Woodlea    |   |